

EXHIBIT C
[November 2020 Notice of Invoice]

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

November 30, 2020

Invoice 128233

Client 18489

Matter 00002

JIS

JIS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 11/30/2020

FEES	\$64,765.00
EXPENSES	\$551.94
TOTAL CURRENT CHARGES	\$65,316.94
BALANCE FORWARD	\$466,106.91
TOTAL BALANCE DUE	\$531,423.85

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BMM	Michael, Brittany M.	Counsel	650.00	12.30	\$7,995.00
EG	Gray, Erin	Counsel	700.00	1.10	\$770.00
IAWN	Nasatir, Iain A. W.	Partner	700.00	15.00	\$10,500.00
IDS	Scharf, Ilan D.	Partner	700.00	61.10	\$42,770.00
JIS	Stang, James I.	Partner	700.00	3.90	\$2,730.00
				<hr/> 93.40	<hr/> \$64,765.00

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	12.00	\$8,235.00
BL	Bankruptcy Litigation [L430]	1.80	\$1,170.00
CA	Case Administration [B110]	0.50	\$350.00
CO	Claims Admin/Objections[B310]	17.30	\$12,110.00
GC	General Creditors Comm. [B150]	14.50	\$10,005.00
IC	Insurance Coverage	11.60	\$8,120.00
ME	Mediation	35.70	\$24,775.00
		93.40	<hr/> \$64,765.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Rochester O.C.C.
18489 - 00002

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Conference Call [E105]	\$4.85
Lexis/Nexis- Legal Research [E	\$12.89
Pacer - Court Research	\$3.40
Reproduction/ Scan Copy	\$30.80
Research [E106]	\$500.00
	<hr/>
	\$551.94

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
11/03/2020	IDS	AA	Follow up call with BRG, B. Michael regarding parish assets.	0.40	700.00	\$280.00
11/03/2020	IDS	AA	Attend call (partial) with BRG and Diocese regarding parish assets.	0.50	700.00	\$350.00
11/03/2020	IDS	AA	Review financial documents analysis.	1.80	700.00	\$1,260.00
11/03/2020	BMM	AA	Participate in meeting with BRG and Diocese's CFO.	1.80	650.00	\$1,170.00
11/03/2020	BMM	AA	Analyze and revise draft requests for documentation from Debtor in follow-up to CFO meeting.	0.90	650.00	\$585.00
11/03/2020	BMM	AA	Follow-up to meeting with Committee's financial advisory and Diocese's CFO with M. Babcock, R. Strong, and I. Scharf (in part).	0.60	650.00	\$390.00
11/05/2020	IDS	AA	Review parish asset analysis from L. Jones.	0.80	700.00	\$560.00
11/11/2020	IDS	AA	Analysis of insurance company transfer (1/3).	0.80	700.00	\$560.00
11/15/2020	EG	AA	Research re: Fidelis Care transaction and potential causes of action re: same (1/3)	1.10	700.00	\$770.00
11/16/2020	IDS	AA	Zoom with Erin Gray regarding Fidelis transaction analysis (1/3)	0.30	700.00	\$210.00
11/19/2020	IDS	AA	Review Communis disclosures.	0.80	700.00	\$560.00
11/24/2020	IDS	AA	Initial review of new documents produced.	1.20	700.00	\$840.00
11/30/2020	IDS	AA	Review October operating report.	1.00	700.00	\$700.00
				12.00		\$8,235.00
Bankruptcy Litigation [L430]						
11/02/2020	BMM	BL	Communications with chambers and Debtor's counsel, finalized and file stipulation to extend answer deadline.	0.90	650.00	\$585.00
11/30/2020	BMM	BL	Review documents produced by the Debtor.	0.90	650.00	\$585.00
				1.80		\$1,170.00
Case Administration [B110]						
11/23/2020	JIS	CA	Call with Debtor's counsel regarding case status.	0.30	700.00	\$210.00
11/23/2020	IDS	CA	Telephone call with BSK attorneys regarding pending matters.	0.20	700.00	\$140.00
				0.50		\$350.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Claims Admin/Objections[B310]						
11/05/2020	IDS	CO	Follow up analysis regarding SA claims.	1.80	700.00	\$1,260.00
11/05/2020	IDS	CO	Update memo/chart regarding SA claims analysis.	1.40	700.00	\$980.00
11/18/2020	IDS	CO	Review files regarding liability of non diocesan entities.	2.40	700.00	\$1,680.00
11/19/2020	IDS	CO	Attend to duplicate claims clarification.	0.80	700.00	\$560.00
11/19/2020	IDS	CO	Revise insurance / claims analysis.	3.90	700.00	\$2,730.00
11/19/2020	IDS	CO	Email to D. Levin regarding POC filed.	0.30	700.00	\$210.00
11/20/2020	IDS	CO	Continue research on non- diocesan liability by diocese.	2.30	700.00	\$1,610.00
11/20/2020	IDS	CO	Revise insurance / claim chart and analysis.	4.40	700.00	\$3,080.00
				17.30		\$12,110.00
General Creditors Comm. [B150]						
11/02/2020	IDS	GC	Attend counsel call regarding mediation.	0.40	700.00	\$280.00
11/02/2020	IDS	GC	Email with Committee regarding analysis sub committee.	0.20	700.00	\$140.00
11/02/2020	BMM	GC	Participate in State Court Counsel meeting re mediation.	0.90	650.00	\$585.00
11/04/2020	JIS	GC	Attend committee meeting re reorg goals and mediation.	1.50	700.00	\$1,050.00
11/04/2020	IDS	GC	Attend committee meeting regarding mediation.	0.80	700.00	\$560.00
11/09/2020	IDS	GC	Prepare for SCC call regarding insurance, mediation.	0.20	700.00	\$140.00
11/09/2020	IDS	GC	Attend SCC call regarding insurance mediation.	0.40	700.00	\$280.00
11/10/2020	IDS	GC	Email to committee regarding call agenda.	0.20	700.00	\$140.00
11/11/2020	IDS	GC	Prepare for Committee meeting.	0.20	700.00	\$140.00
11/11/2020	IDS	GC	Attend Committee meeting regarding mediation.	1.00	700.00	\$700.00
11/11/2020	BMM	GC	Participate in and prepare minutes for committee meeting regarding upcoming mediation.	0.60	650.00	\$390.00
11/12/2020	IAWN	GC	Telephone conference with SCC re mediation strategy.	0.90	700.00	\$630.00
11/12/2020	BMM	GC	Participate in state court counsel meeting regarding mediation.	0.60	650.00	\$390.00
11/13/2020	IAWN	GC	Meet with SCC re mediation\insurance.	0.80	700.00	\$560.00
11/13/2020	IAWN	GC	Meet with Committee re insurance\mediation.	0.80	700.00	\$560.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/13/2020	IAWN	GC	Telephone call with SCC re mediation strategy.	0.90	700.00	\$630.00
11/16/2020	JIS	GC	Attend counsel meeting regarding mediation.	0.60	700.00	\$420.00
11/16/2020	IDS	GC	Call with SCC regarding mediation, parish stay.	0.80	700.00	\$560.00
11/18/2020	IDS	GC	Weekly committee call regarding mediation/ insurance / monetaries.	0.80	700.00	\$560.00
11/18/2020	IDS	GC	Prepare for call regarding non-monetaries.	0.80	700.00	\$560.00
11/18/2020	BMM	GC	Participate in and take minutes for Committee meeting regarding mediation follow-up.	0.80	650.00	\$520.00
11/20/2020	IDS	GC	Telephone call with L. James regarding Trevet Cristo.	0.30	700.00	\$210.00
				14.50		\$10,005.00

Insurance Coverage

11/04/2020	IDS	IC	Research regarding SIR issues for certain insurance policies.	1.40	700.00	\$980.00
11/04/2020	IDS	IC	Review documents related to insurance coverage issues.	2.80	700.00	\$1,960.00
11/13/2020	IAWN	IC	Meet with insurers re mediation\insurance.	1.20	700.00	\$840.00
11/13/2020	IAWN	IC	Telephone conference with with Ilan Scharf /BMM re insurance.	0.40	700.00	\$280.00
11/18/2020	IAWN	IC	Analyze insurance policies	3.50	700.00	\$2,450.00
11/23/2020	IAWN	IC	Review state court complaint (2.2), review coverage chart (.1)	2.30	700.00	\$1,610.00
				11.60		\$8,120.00

Mediation

11/09/2020	IDS	ME	Review additional insurance analysis, case law to prepare for mediation.	1.70	700.00	\$1,190.00
11/09/2020	IDS	ME	Email to Committee regarding mediation.	0.30	700.00	\$210.00
11/09/2020	IDS	ME	Additional research/ analysis regarding comps for mediation.	0.80	700.00	\$560.00
11/10/2020	IDS	ME	Telephone call with M. Garabedian regarding mediation.	0.30	700.00	\$210.00
11/10/2020	IDS	ME	Telephone call with J. Zive regarding mediation.	0.30	700.00	\$210.00
11/10/2020	IDS	ME	Review mediation issues in preparation for mediation on 11/12-13.	1.70	700.00	\$1,190.00
11/11/2020	JIS	ME	Call Ilan Scharf regarding upcoming mediation.	0.20	700.00	\$140.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2020	JIS	ME	Call Ilan Scharf regarding mediation issues.	0.20	700.00	\$140.00
11/11/2020	JIS	ME	Call with Committee regarding upcoming mediation.	0.50	700.00	\$350.00
11/11/2020	IDS	ME	Telephone with S. Donato regarding mediation.	0.30	700.00	\$210.00
11/11/2020	IDS	ME	Prepare for mediation, review statements, pleadings and research.	2.00	700.00	\$1,400.00
11/12/2020	IAWN	ME	Attend mediation session	0.40	700.00	\$280.00
11/12/2020	IAWN	ME	Attend mediation session.	0.60	700.00	\$420.00
11/12/2020	IAWN	ME	Telephone conference with I. Scharf re mediation	0.10	700.00	\$70.00
11/12/2020	IAWN	ME	Telephone conference with Judge Zive re mediation.	1.20	700.00	\$840.00
11/12/2020	JIS	ME	Call with Ilan Scharf regarding mediation status and counteroffer.	0.20	700.00	\$140.00
11/12/2020	JIS	ME	Attend opening of mediation.	0.40	700.00	\$280.00
11/12/2020	IDS	ME	Attend initial mediation session.	0.40	700.00	\$280.00
11/12/2020	IDS	ME	Telephone call with SCC regarding mediation strategy.	0.90	700.00	\$630.00
11/12/2020	IDS	ME	Review and analysis of insurance coverage chart for mediation.	0.80	700.00	\$560.00
11/12/2020	IDS	ME	Telephone call with M. Garabedian regarding mediation.	0.40	700.00	\$280.00
11/12/2020	IDS	ME	Telephone call with L. James regarding mediation strategy.	0.60	700.00	\$420.00
11/12/2020	IDS	ME	Attend mediation session.	0.60	700.00	\$420.00
11/12/2020	IDS	ME	Telephone call with IAWN regarding mediation.	0.10	700.00	\$70.00
11/12/2020	IDS	ME	Telephone call with James Stang regarding mediation.	0.20	700.00	\$140.00
11/12/2020	IDS	ME	Telephone call with Brittany Mitchell Michael regarding mediation.	0.10	700.00	\$70.00
11/12/2020	IDS	ME	Telephone call with J. Zive regarding mediation.	0.20	700.00	\$140.00
11/12/2020	IDS	ME	Draft strategy regarding mediation.	0.80	700.00	\$560.00
11/12/2020	BMM	ME	Participate in mediation.	1.00	650.00	\$650.00
11/13/2020	IAWN	ME	Meet with Diocese re mediation\insurance analysis.	1.30	700.00	\$910.00
11/13/2020	IAWN	ME	Meet with Judge Zive re mediation.	0.30	700.00	\$210.00
11/13/2020	IAWN	ME	Mediation session with mediator and Committee.	0.30	700.00	\$210.00
11/13/2020	IDS	ME	Meet with Diocese regarding insurance analysis.	1.30	700.00	\$910.00
11/13/2020	IDS	ME	Meet with J. Zive regarding mediation.	0.30	700.00	\$210.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/13/2020	IDS	ME	Meet with SCC regarding SCC regarding mediation.	0.80	700.00	\$560.00
11/13/2020	IDS	ME	Meet with insurers regarding mediation	1.20	700.00	\$840.00
11/13/2020	IDS	ME	Telephone call with IAWN/ Brittany Michael regarding insurance.	0.40	700.00	\$280.00
11/13/2020	IDS	ME	Meet with Committee regarding mediation.	0.80	700.00	\$560.00
11/13/2020	IDS	ME	Meet with SCC regarding insurance/ mediation.	0.90	700.00	\$630.00
11/13/2020	IDS	ME	Mediation session.	0.30	700.00	\$210.00
11/13/2020	IDS	ME	Memorandum / notes regarding insurance issues.	1.20	700.00	\$840.00
11/13/2020	BMM	ME	Participate in mediation.	3.30	650.00	\$2,145.00
11/15/2020	IDS	ME	Follow up on analysis of insurance claims / availability after mediation.	1.90	700.00	\$1,330.00
11/16/2020	IDS	ME	Telephone call with M. Garabedian regarding mediation strategy.	0.30	700.00	\$210.00
11/24/2020	IDS	ME	Continue insurance analysis update for mediation.	3.80	700.00	\$2,660.00
				<u>35.70</u>		<u>\$24,775.00</u>

TOTAL SERVICES FOR THIS MATTER:

\$64,765.00

Expenses

11/04/2020	CC	Conference Call [E105] AT&T Conference Call, IAWN	2.60
11/13/2020	CC	Conference Call [E105] AT&T Conference Call, IAWN	2.25
11/15/2020	LN	18489.00002 Lexis Charges for 11-15-20	12.89
11/24/2020	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
11/24/2020	RE2	SCAN/COPY (218 @0.10 PER PG)	21.80
11/24/2020	RE2	SCAN/COPY (75 @0.10 PER PG)	7.50
11/30/2020	RS	Research [E106] Everlaw, Inv.32968	500.00
11/30/2020	PAC	Pacer - Court Research	3.40
Total Expenses for this Matter			\$551.94

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 11/30/2020

Total Fees \$64,765.00

Total Expenses 551.94

Total Due on Current Invoice \$65,316.94

Outstanding Balance from prior invoices as of 11/30/2020 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
124954	03/31/2020	\$58,445.00	\$5,707.02	\$11,689.00
125273	04/30/2020	\$34,249.50	\$537.00	\$34,786.50
125950	05/31/2020	\$39,062.50	\$611.96	\$39,674.46
125952	06/30/2020	\$29,470.00	\$509.50	\$29,979.50
125953	07/31/2020	\$33,628.50	\$762.92	\$34,391.42
125954	08/31/2020	\$83,003.00	\$844.40	\$83,847.40
128227	09/30/2020	\$146,365.00	\$696.62	\$147,061.62
128231	10/31/2020	\$83,000.00	\$1,677.01	\$84,677.01

Total Amount Due on Current and Prior Invoices: \$531,423.85